

## PRIVATE OFFERING MEMORANDUM

OF 211,489 ORDINARY A SHARES, OFFERED AT  
£5.2012 PENCE PER SHARE TO RAISE £1,100,000

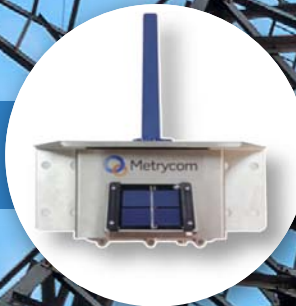
*A technology company in the Internet of Things.  
A unique technology enabling the Company's  
leading product in the smart grid sensors  
and analytics market.*

MetrySense  
**3000**



*Sensors for large networks and  
general IoT*

MetrySense  
**4000**



*Sensor solution for the smart grid in  
high voltage transmission lines*

MetrySense  
**5000**



*Sensor solution for the smart grid in  
medium voltage distribution lines*